

LAREDO Firefighters Retirement System

Composite Performance Review

Report for Periods Ending March 31, 2021

	Annualized							Since 9/97
	Qtr	FYTD	1Yr	3Yr	5Yr	7Yr	10Yr	
Composite	4.4%	19.3%	45.4%	10.3%	10.4%	7.3%	7.0%	5.5%
Balanced Index ¹	4.4	18.4	42.3	9.5	9.8	7.0	7.2	6.4
Broad Index ²	3.2	14.7	39.0	10.8	10.7	8.2	8.4	6.7

Footnotes:

¹Balanced Index is currently comprised of: 2.5% Tortoise North American Pipeline Index, 15.0% S&P 500 Index, 8.0% Russell Midcap Index, 10.0% Russell 2000 Index, 12.0% MSCI EAFE Index, 10.0% MSCI Emerging Markets Index, 20.0% Bloomberg Barclays US Aggregate Index, 15.0% HFRI Fund of Funds Index, 2.5% Alerian MLP Index, and 5.0% FTSE NAREIT All Equity Index. Please see Appendix for benchmark history.

²Broad Index is currently comprised of: 43.0% Russell 3000 Index, 22.0% MSCI World ex-U.S. Index, 20.0% Bloomberg Barclays US Aggregate Index, and 15.0% HFRI Fund of Funds Index. Please see Appendix for benchmark history.

